



**DESCRIPTION**

There are many finance-related careers for the newly minted MBA to pursue. Highly trained finance professionals are needed in firms that are providers of capital as well as firms that are users of capital. Finance professionals also intermediate between providers and users of capital. The Corporate Finance & Investment Platform will effectively prepare an MBA student for the following careers: Financial Manager in a Non-Financial Firm, Corporate or Investment Banker, or Capital Markets and Asset Manager.

**PROGRAM**

**Platform Director:** Timothy Solberg,  
Professor of Practice in Finance

**MBA Program Liaison:** Rachel Tolliver

**Student Organization:** Olin Finance Club

**FOUNDATION COURSES (12.5 credits)**

**Complete these 8 credits:**

- FIN 553 Corporate Financial & Investments Industry Seminar *.5 credit*
- FIN 534 Adv. Corp. Finance I–Valuation *1.5 credits*
- FIN 534B Adv. Corp. Finance II–Financing *1.5 credits*
- ACCT 501B Financial Accounting B *1.5 credits*
- ACCT 503 Business Analysis Using Financial Statements *1.5 credits*

**Complete 1.5 credits from the following courses:**

- MGT 534 Corporate Strategy *1.5 credits*
- MGT 538 Integrated Value Creation: Wholomics *1.5 credits*

**Experiential Learning–Complete one course from the following:**

- FIN 528 Investments Praxis *3 credits*
- Platform-approved CEL Practicum *3 credits*
- Platform-approved CFAR Practicum *3 credits*

**INDUSTRY CONCENTRATION COURSES**

**FINANCIAL MANAGEMENT**

**Complete 4.5 credits from the following courses:**

- ACCT 503B Advanced Business Analysis Using Financial Statements *1.5 credits*
- FIN 534C Adv. Corp. Finance III–Frontiers of Valuation *1.5 credits*
- FIN 523B Mergers & Acquisitions *1.5 credits*
- AACT 567 Federal Income Tax *3 credits*
- ACCT 570 International Financial Reporting Standards *3 credits*
- ACCT 508 Financial Reporting from the CFO’s Perspective *1.5 credits*
- FIN 521 Financial Intermediation *1.5 credits*
- FIN 533 Valuing Strategic Corporate Investments *1.5 credits*
- FIN 524 Options & Futures *1.5 credits*

**CAPITAL MARKETS & ASSET MANAGEMENT**

**Complete 4.5 credits from the following courses:**

- FIN 524B Derivative Securities *1.5 credits*
- FIN 525 Fixed Income Securities *1.5 credits*
- FIN 532 Investment Theory *1.5 credits*
- ACCT 503B Advanced Business Analysis Using Financial Statements *1.5 credits*
- FIN 527 Financial Markets *1.5 credits*
- FIN 532B Data Analysis for Investments *1.5 credits*
- FIN 500V Risk Management & Insurance *1.5 credits*
- FIN 537 Advanced Derivative Securities *3 credits*
- FIN 551B Advanced Fixed Income & Derivatives Modeling *1.5 credits*
- FIN 524 Options & Futures *1.5 credits*

**COMMERCIAL & INVESTMENT BANKING**

**Complete 4.5 credits from the following courses:**

- FIN 523B Mergers & Acquisitions *1.5 credits*
- ACCT 503B Advanced Business Analysis Using Financial Statements *1.5 credits*
- FIN 534C Adv. Corp. Finance III–Frontiers of Valuation *1.5 credits*
- FIN 532 Investment Theory *1.5 credits*
- FIN 524B Derivative Securities *1.5 credits*
- FIN 527 Financial Markets *1.5 credits*
- FIN 524 Options & Futures *1.5 credits*



**SUGGESTED COURSE SCHEDULE** Required Core Courses (red) Platform Foundation Courses (italic) Platform Concentration Courses

	FINANCIAL MANAGEMENT	CAPITAL MARKETS & ASSET MANAGEMENT	COMMERCIAL & INVESTMENT BANKING
<b>FALL 1</b>	<p>Core Courses</p> <p><i>FIN 553 Finance Industry Seminar .5 credit</i></p>	<p>Core Courses</p> <p><i>FIN 553 Finance Industry Seminar .5 credit</i></p>	<p>Core Courses</p> <p><i>FIN 553 Finance Industry Seminar .5 credit</i></p>
<b>SPRING 1</b>	<p>Managerial Statistics 2 credits Strategic Cost Analysis 2 credits</p> <p><i>FIN 534 Adv. Corp. Finance I-Valuation 1.5 credits*</i> <i>FIN 534B Advanced Corporate Finance II-Financing 1.5 credits*</i> <i>ACCT 501B Financial Accounting B 1.5 credits</i></p>	<p>Managerial Statistics 2 credits Strategic Cost Analysis 2 credits</p> <p><i>FIN 534 Advanced Corporate Finance I-Valuation 1.5 credits*</i> <i>FIN 534B Advanced Corporate Finance II-Financing 1.5 credits*</i> <i>ACCT 501B Financial Accounting B 1.5 credits</i></p>	<p>Managerial Statistics 2 credits Strategic Cost Analysis 2 credits</p> <p><i>FIN 534 Adv. Corp. Finance I-Valuation 1.5 credits*</i> <i>FIN 534B Adv. Corp. Finance II-Financing 1.5 credits*</i> <i>ACCT 501B Financial Accounting B 1.5 credits</i></p>
	<p>FIN 524 Options &amp; Futures 1.5 credits* FIN 523B Mergers &amp; Acquisitions 1.5 credits*</p>	<p>FIN 524 Options &amp; Futures 1.5 credits* FIN 524B Derivative Securities 1.5 credits* FIN 525 Fixed Income Securities 1.5 credits</p>	<p>ACCT 503B Adv. Bus. Analysis Using Fin. Statements 1.5 credits FIN 534C Adv. Corp. Finance III-Frontiers of Valuation 1.5 credits* FIN 532 Investment Theory 1.5 credits* FIN 527 Financial Markets 1.5 credits</p>
Additional electives and/or Experiential Learning foundation requirement up to a semester maximum of 19 credits			
<b>FALL 2</b>	<p>Leadership Development 1.5 credits</p> <p><i>ACCT 503 Business Analysis Using Fin. Statements 1.5 credits</i> <i>MGT 534 Corporate Strategy 1.5 credits or</i> <i>MGT 538 Integrated Value Creation 1.5 credits</i></p>	<p>Leadership Development 1.5 credits</p> <p><i>ACCT 503 Business Analysis Using Fin. Statements 1.5 credits</i> <i>MGT 534 Corporate Strategy 1.5 credits or</i> <i>MGT 538 Integrated Value Creation 1.5 credits</i></p>	<p>Leadership Development 1.5 credits</p> <p><i>ACCT 503 Business Analysis Using Fin. Statements 1.5 credits</i> <i>MGT 534 Corporate Strategy 1.5 credits or</i> <i>MGT 538 Integrated Value Creation 1.5 credits</i></p>
	<p>ACCT 503B Adv. Bus. Analysis Using Fin. Statements 1.5 credits FIN 534C Adv. Corp. Finance III-Frontiers of Valuation 1.5 credits* ACCT 567 Federal Income Taxes 3 credits</p>	<p>FIN 532 Investment Theory 1.5 credits* ACCT 503B Adv. Bus. Analysis Using Fin. Statements 1.5 credits FIN 527 Financial Markets 1.5 credits FIN 532B Data Analysis for Investments 1.5 credits</p>	<p>ACCT 503B Adv. Bus. Analysis Using Fin. Statements 1.5 credits FIN 534C Adv. Corp. Finance III-Frontiers of Valuation 1.5 credits* FIN 532 Investment Theory 1.5 credits* FIN 527 Financial Markets 1.5 credits</p>
Additional electives and/or Experiential Learning foundation requirement up to a semester maximum of 18 credits			
<b>SPRING 2</b>	<p>Global Business Environment in the 21st Century 3 credits</p> <p>ACCT 500H International Financial Reporting Standards 3 credits** ACCT 508 Financial Reporting from the CFO's Perspective 1.5 credits**</p>	<p>Global Business Environment in the 21st Century 3 credits</p> <p>FIN 555 Risk Management &amp; Insurance 1.5 credits*/** FIN 537 Advanced Derivative Securities 3 credits FIN 551 Advanced Fixed Income &amp; Credit Risk Modeling 1.5 credits</p>	<p>Global Business Environment in the 21st Century 3 credits</p>
Additional electives and/or Experiential Learning foundation requirement up to a semester maximum of 18.5 credits			
4.5 credits total required from course choices in gray blocks			

\*Course can be taken Summer 2 | \*\*Course can be taken Spring 1 | FIN 533 Valuing Strategic Corporate Investments, 1.5 credits, can be taken Summer 1 for Financial Management elective